



Process Electrification

How can it accelerate decarbonization
of Refining & Petrochemicals

Speakers



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Key drivers for downstream industry decarbonization

Internal & external stakeholders demand action to decarbonize



Financial incentives vs tax (e.g. Carbon tax)



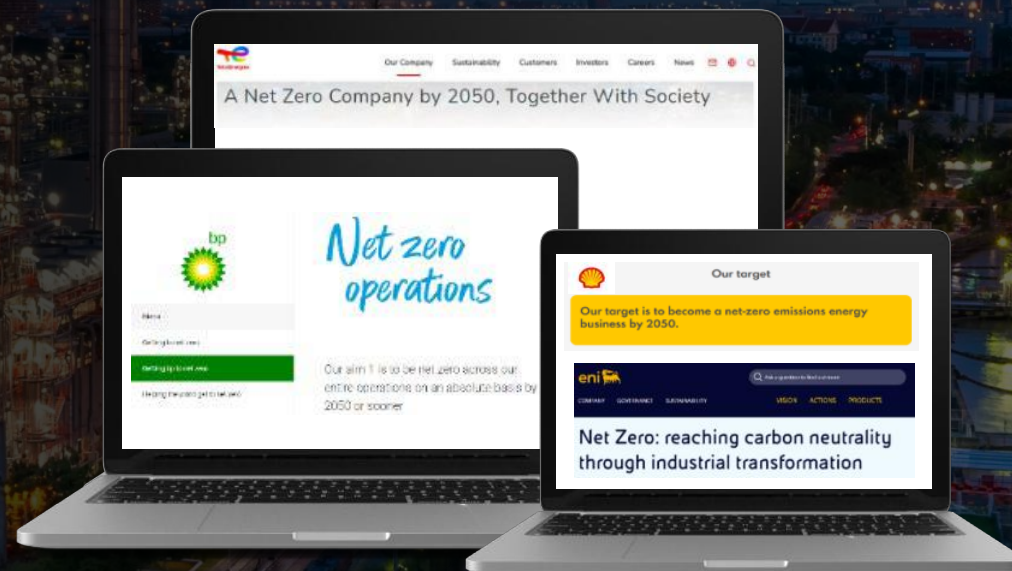
ESG conscious stakeholders



New Global Regulations (e.g. Fit For 55 in Europe)

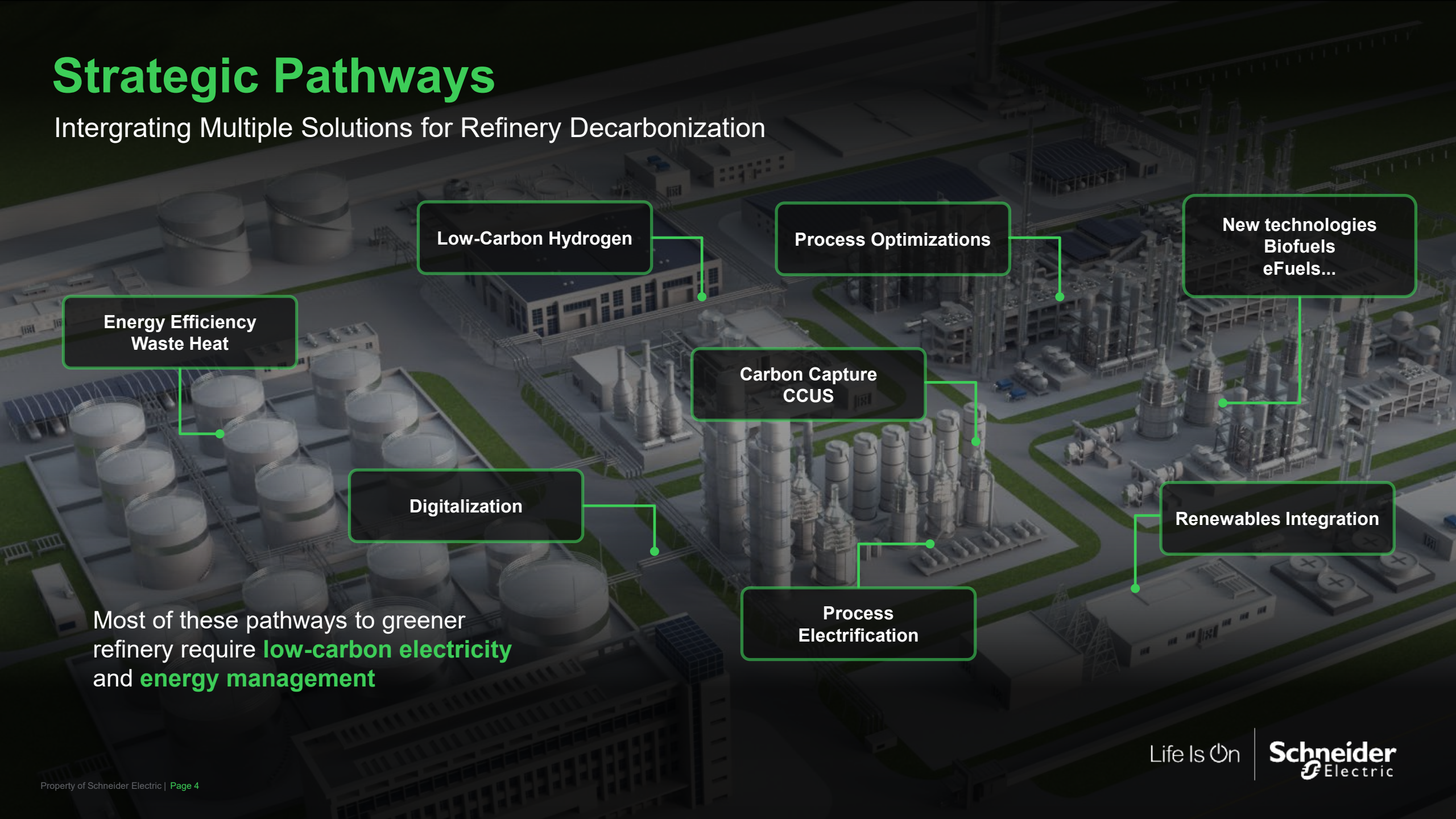


Oil Refining survival in a changing energy landscape



Strategic Pathways

Intergrating Multiple Solutions for Refinery Decarbonization



Energy Efficiency
Waste Heat

Low-Carbon Hydrogen

Process Optimizations

New technologies
Biofuels
eFuels...

Carbon Capture
CCUS

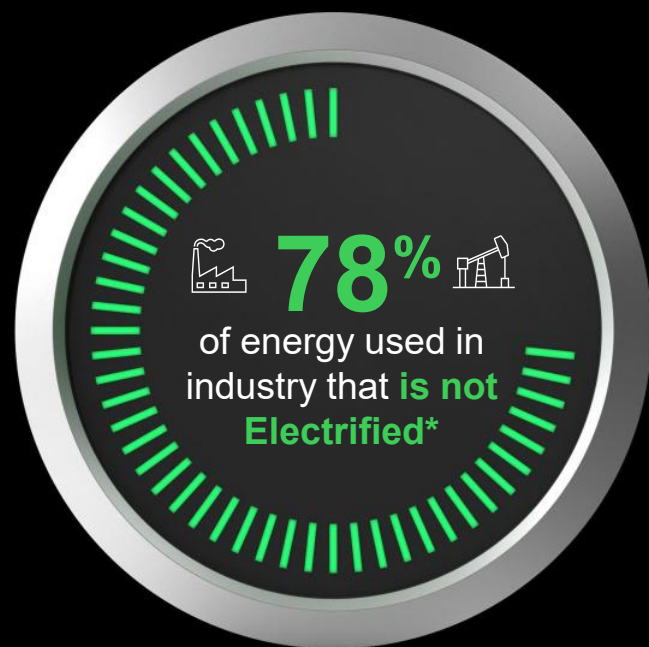
Digitalization

Renewables Integration

Process
Electrification

Most of these pathways to greener refinery require **low-carbon electricity** and **energy management**

Electrification is a major opportunity to **change the game**

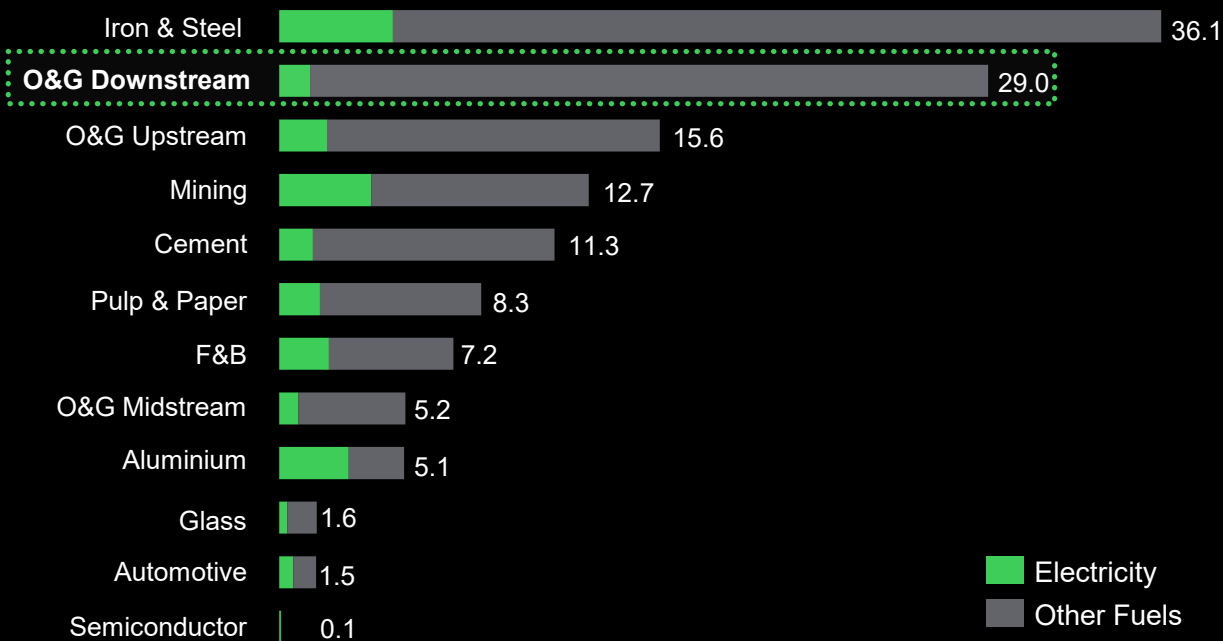


EU refineries average Energy Use*

91% Fuels (Gas, Liquid Fuel, Steam and Coke)

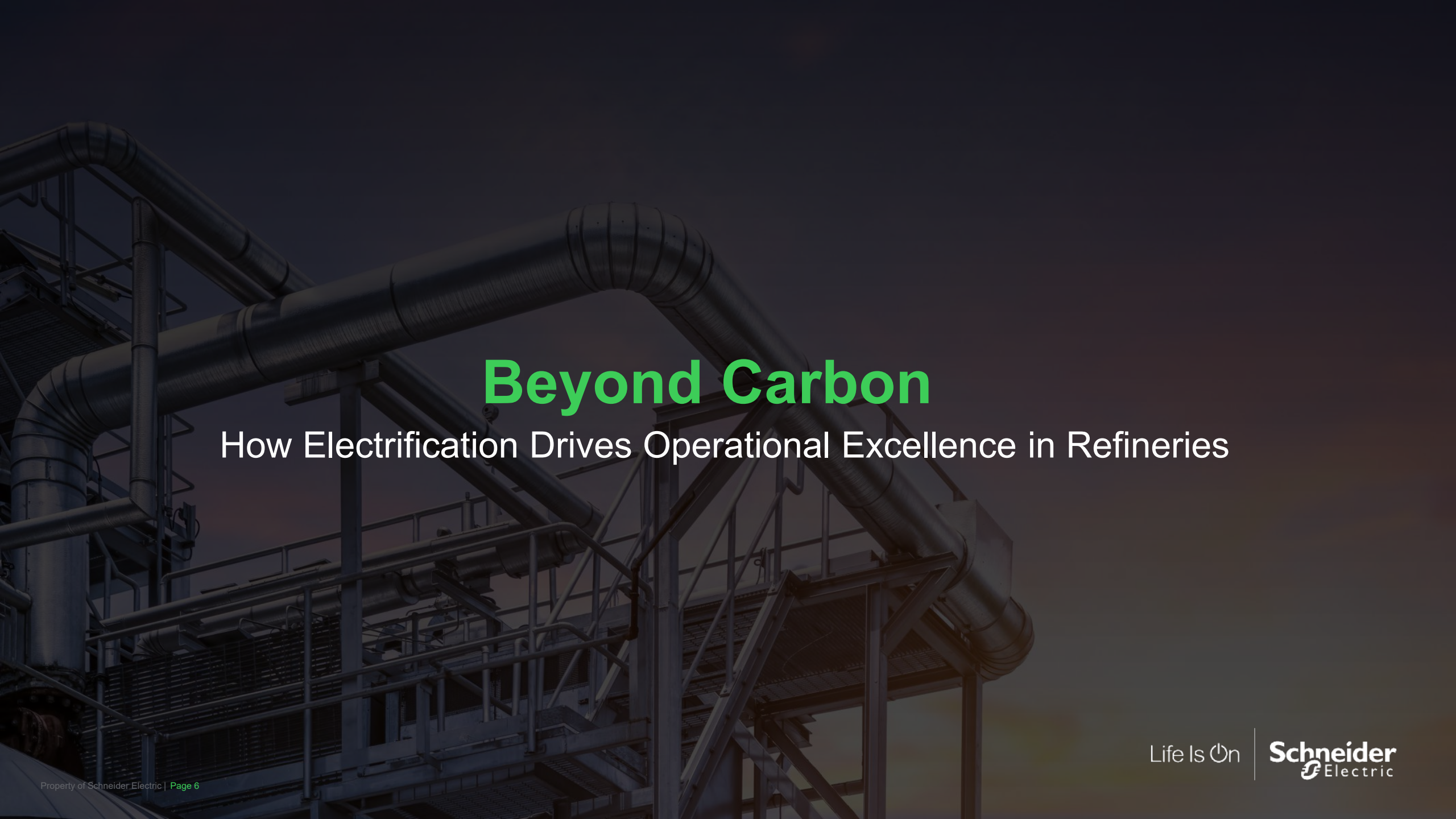
9% Electricity

Energy Use by Sector (EJ)*



(*) Source : Concawe – CO2 reduction technologies, 2019

(*) Source: IEA WEO 2021
Source: IEA, BNEF, Schneider Electric
O&G Downstream Includes Refineries and Chemicals



Beyond Carbon

How Electrification Drives Operational Excellence in Refineries

Benefits can go **beyond decarbonization**



Improved **energy efficiency** of electrified process



Enhanced operational flexibility, driving higher **operational efficiency**



Better controls, reduced **safety risks & maintenance**



Lowered **environmental impacts**, integration with **renewables**



Leveraging **grid stability & flexibility** mechanisms

“Electrification is one of the **most important strategies** for reducing CO₂ emissions.

... As the industry landscape is very diverse, the many **benefits of electrification in industry** may not be well-known to all industrial producers.”

iea

Understand your **Electrification Potential**

Above 70% of Oil Refining emissions come from process heat*

Power supply

Capacity Availability
Reliability
Carbon intensity



Technologies

Readiness level
Commercial availability
Capabilities



OIL AND GAS CLIMATE INITIATIVE

“As per an **OGCI's study**, primary roadmap shows that it would be possible to **reduce over 65%** of a refinery's CO₂ emissions by 2040 if there was sufficient **availability of low carbon power**” *

Energy mix

Fuel gas and
Steam balance
Energy management



Economics

Energy Costs & CO2 Tax
Incentives vs Regulations



(*) Source : Concawe – CO2 reduction technologies, 2019

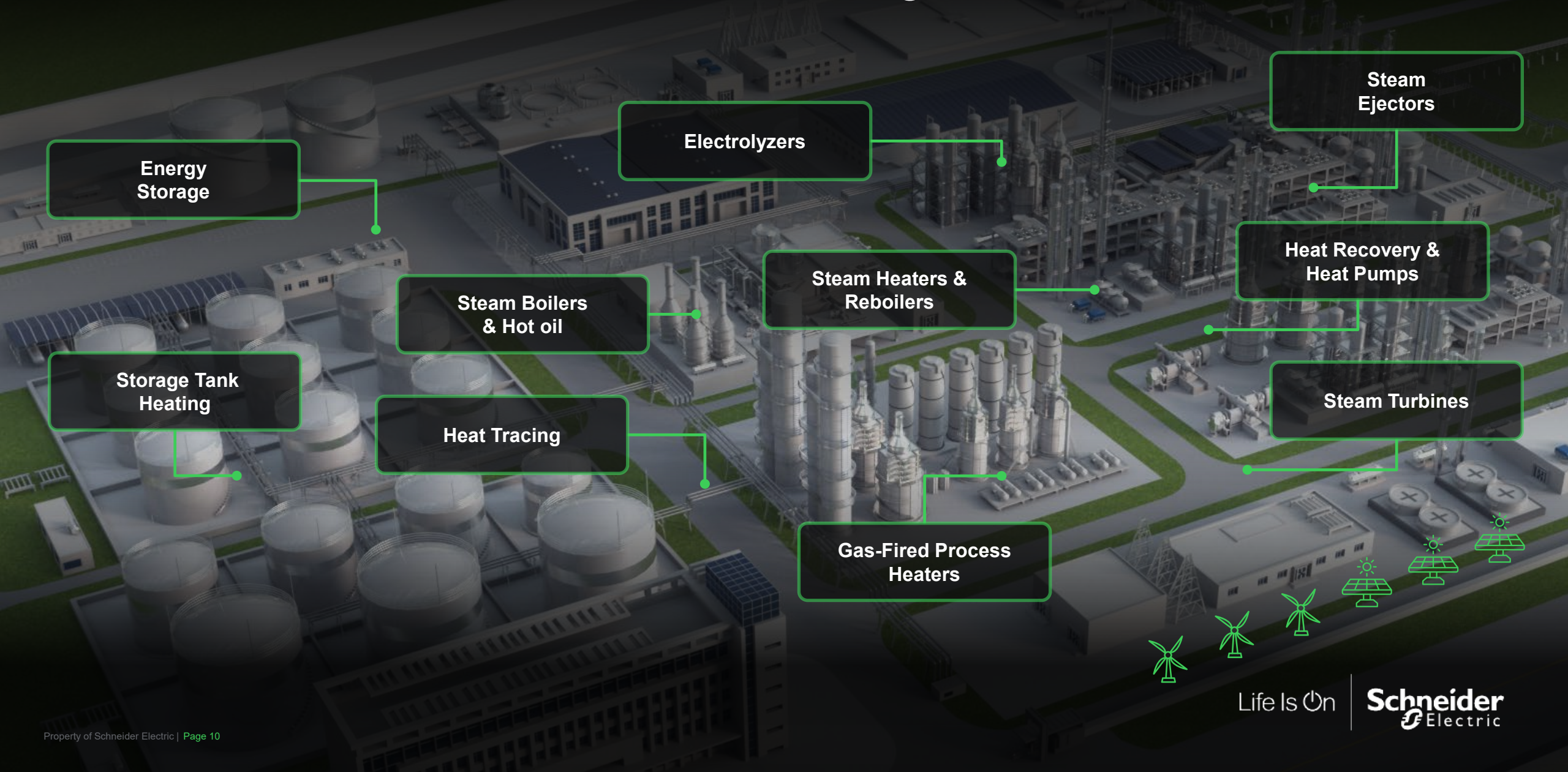
(*) Source : OGCI – Pathways to decarbonize, 2023

A worker wearing a white hard hat, safety glasses, and a high-visibility orange vest is standing at night, looking down at a laptop. The background shows a large industrial facility with tall towers and lights, suggesting a refinery or petrochemical plant.

Electrification Technologies

Refining & Petrochemicals

Electrification use cases in Refining & Petrochemicals



Energy Storage

Electrolyzers

Steam Ejectors

Steam Boilers & Hot oil

Steam Heaters & Reboilers

Heat Recovery & Heat Pumps

Storage Tank Heating

Heat Tracing

Steam Turbines

Gas-Fired Process Heaters

Electrify your **process heat**

Main concepts of electrical heaters

- Electrical heaters involves sending an electric current through a resistor to produce heat
- Large achievable temperatures depending on technologies

Main benefits:

High energy efficiency

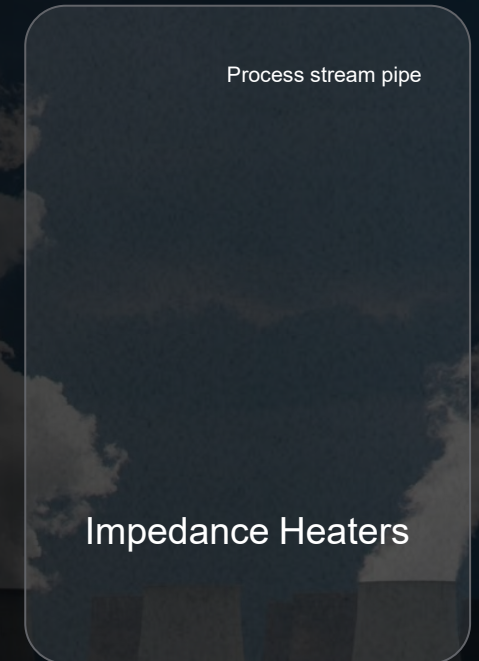
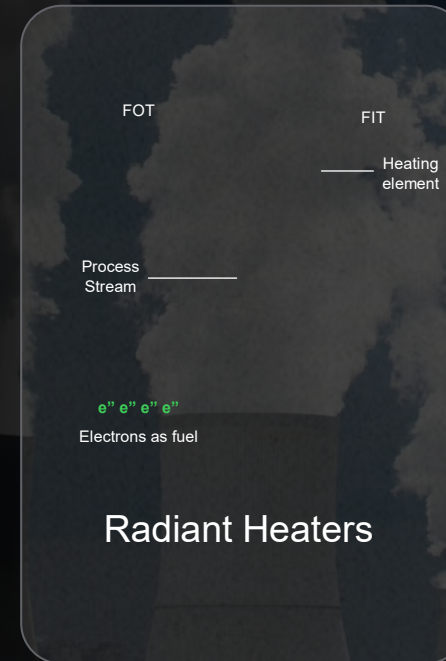
Precise temperature control

Low maintenance

Wide operating range

Rapid ramp up/downs

 **Zero emission**



Electric heaters potential use cases in Refining & Petrochemicals

Thermal Energy Storage

Hot oil heaters & consumers

Steam Heaters & Reboilers

Air & Gas heaters

Storage Tank Immersion Heating

Small to Medium Gas-Fired Heaters

Steam-Cracking Furnaces
Industrial Pilot stage

Electrify your **steam production**

Main concepts of electrical steam generators

- Steam can be generated by circulating a current through resistor elements or the water itself to produce heat. Heat pumps solutions can also generate steam
- Large achievable temperatures depending on technologies

Main benefits:

High energy efficiency

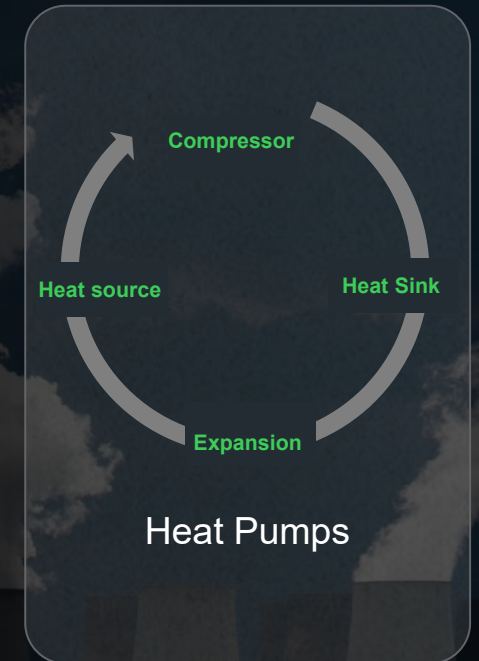
Precise temperature control

Low maintenance

Wide operating range

Rapid ramp up/downs

 **Zero emission**



(*) Source : Chromalox – High capacity steam generator brochure

(*) Source : Parat – High Voltage Electrode boiler

Electric boilers potential use cases in Refining & Petrochemicals

Decarbonize Steam Generation

Decentralized
Steam heaters & Reboilers

Decentralized Storage
Tank Heating

Decentralized Steam
Heat tracing



Electrification challenges & opportunities

Refining & Petrochemicals

Life Is On

Schneider
Electric

Electrification specific challenges & opportunities

Energy
Storage

Flexibility

Power distribution

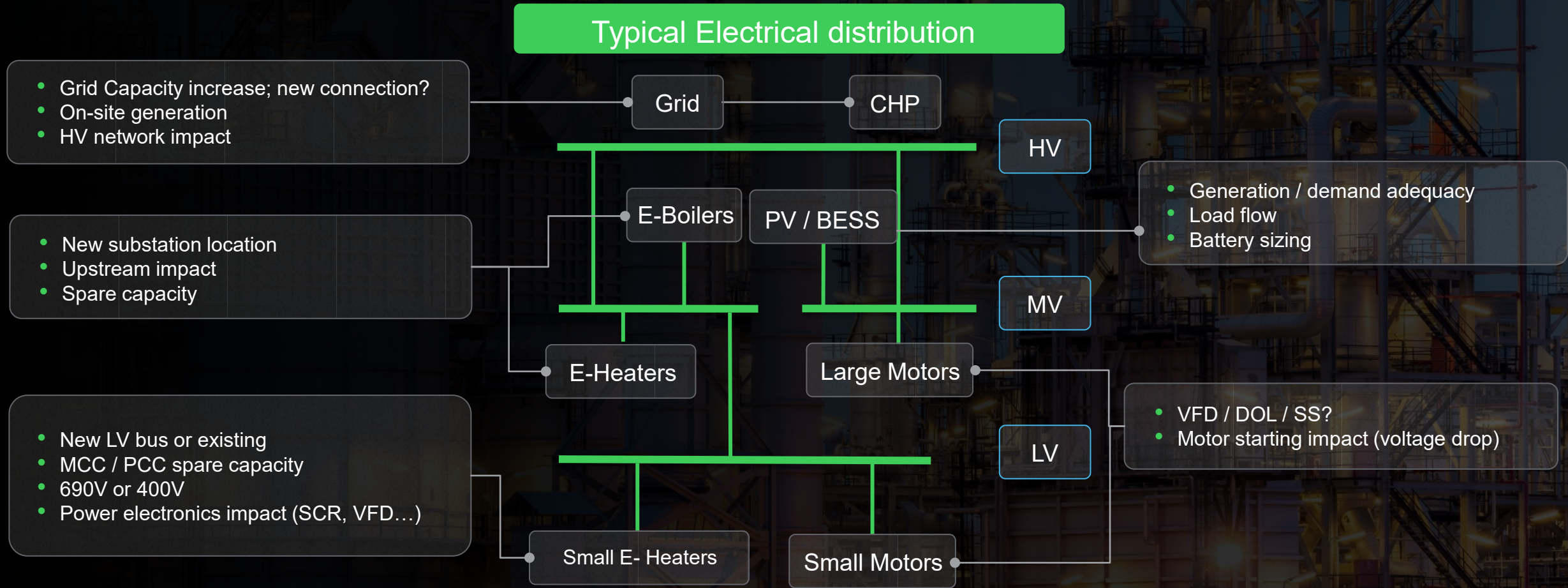
Power supply

Energy Management
System



Process Electrification

What impacts on a plant's power system?

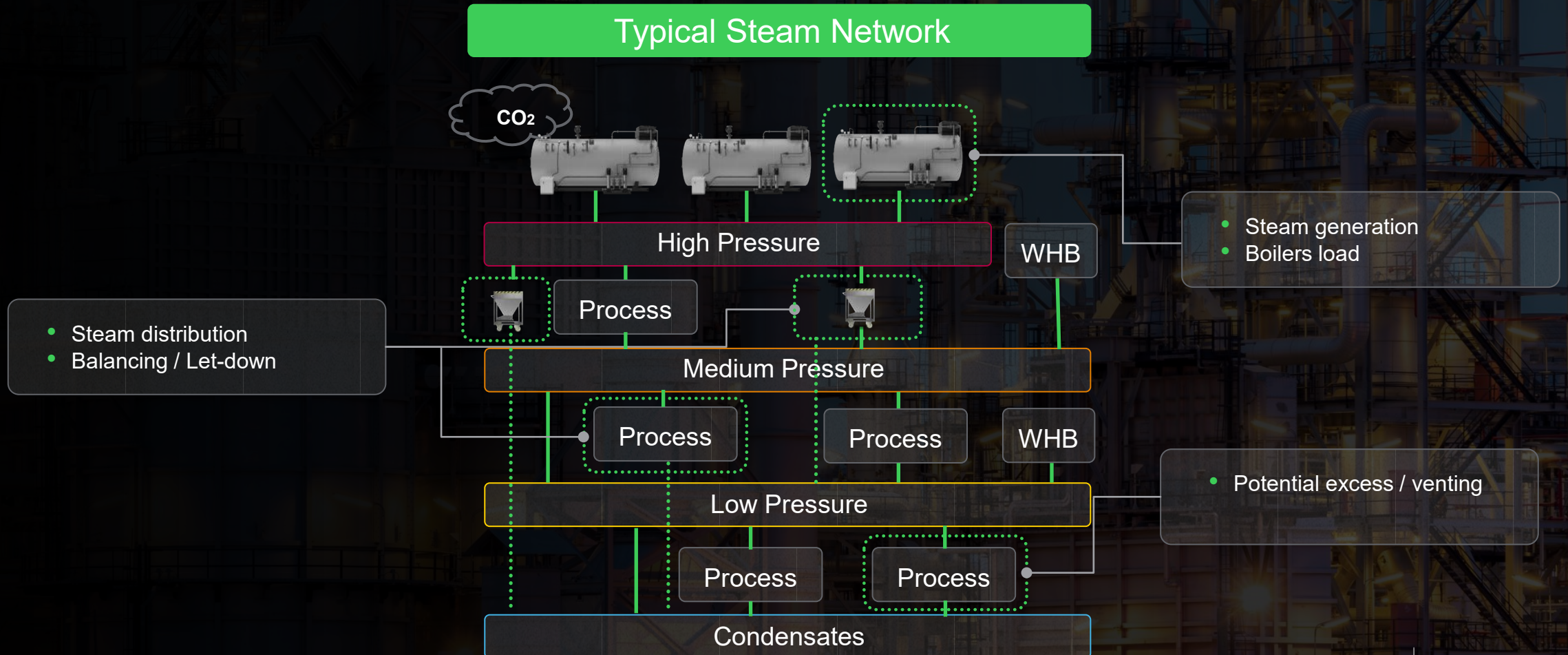


Life Is On

Schneider
Electric

Process Electrification

What impacts on a Plant's Steam system ?



Energy Management System opportunity

Optimise fuel cost: **10-15%** on heat production (*)

- 💡 Electricity / Gas price forecast
- ⚡ Whether forecast
- 📈 Refinery energy demand forecast (steam, heat, electricity)
- 📁 Storage (BESS / thermal) State of charge
- ☑ Assets status



Site EMS

Multi-objectives:

- Minimize CO₂
- Minimize fuel cost
- Minimize peak consumption

Optimal control for :

- Grid import (electricity purchase schedule from electricity markets)
- Boilers (NG/Electric) setpoints
- Heat pumps setpoints
- Heaters setpoints
- Flexible loads setpoints (shedding schedule)

(*) Savings for a small petro-chemical pilot site based on conventional gas-based heat generation (steam & hot water) where heat electrification and energy storage were added.



Process Electrification Case Study

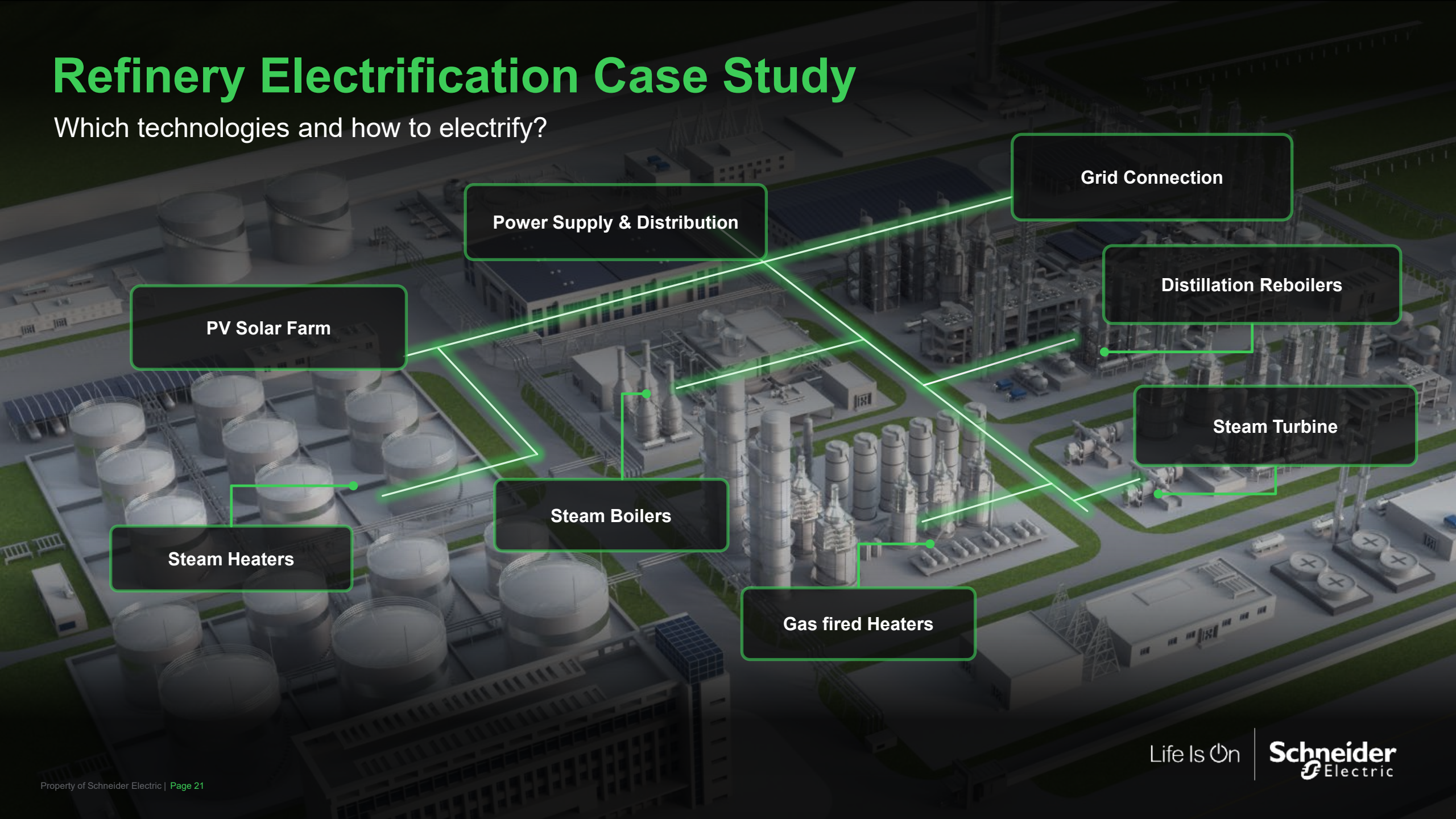
European Refinery

Life Is On



Refinery Electrification Case Study

Which technologies and how to electrify?



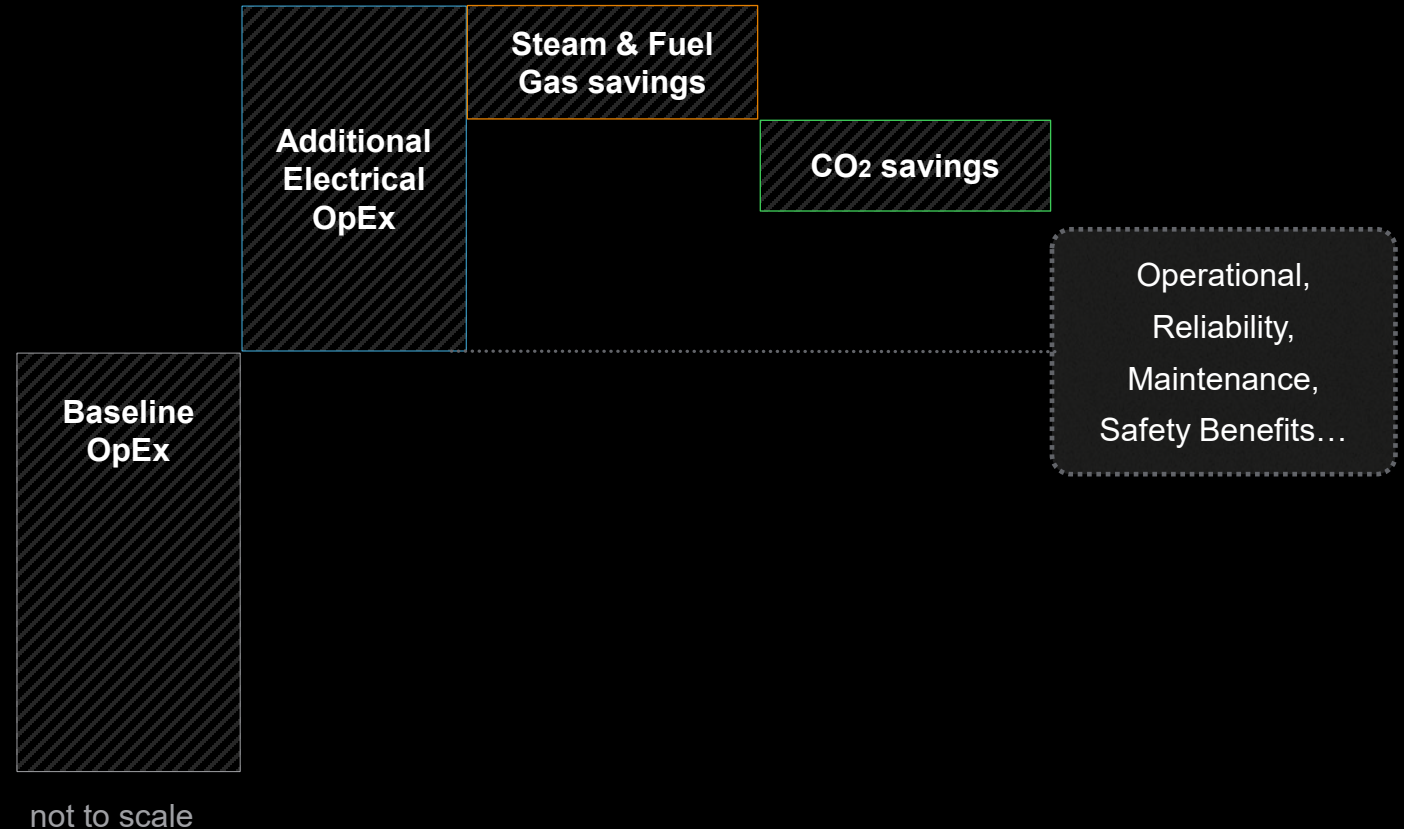
Process Electrification Case Study

Illustrative OpEx Business case

Business Case highly impacted by high **low-carbon electricity price**

Other **drivers** to support the business case (Operational & Maintenance, Reliability & Safety aspects)

- End-of-life replacement planned
- Performance or reliability bad actors
- Potentially avoided trips and incidents

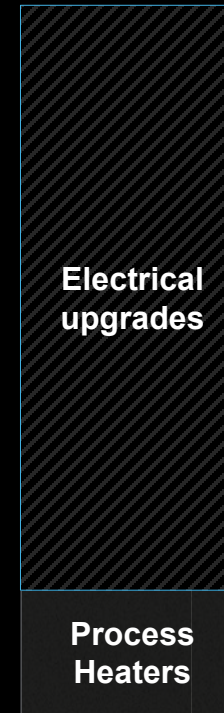


Process Electrification Case Study

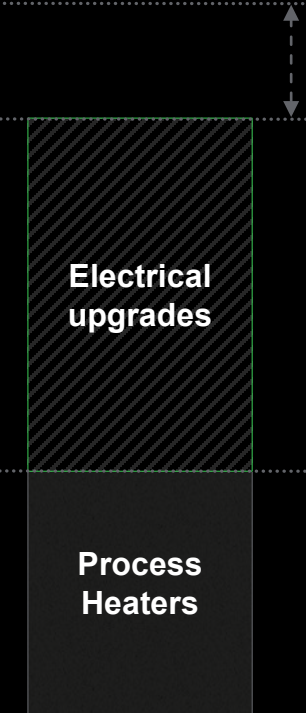
Illustrative CapEx Breakdown

- Main CapEx impact comes from the required **electrical upgrades**
- Selection of the right process heaters and **electrification technologies** is made considering the electrical impacts
- A global view on all electrification initiatives enhances **potential synergies and optimizations**

Heat electrification
technology **option A**



Heat electrification
technology **option B**

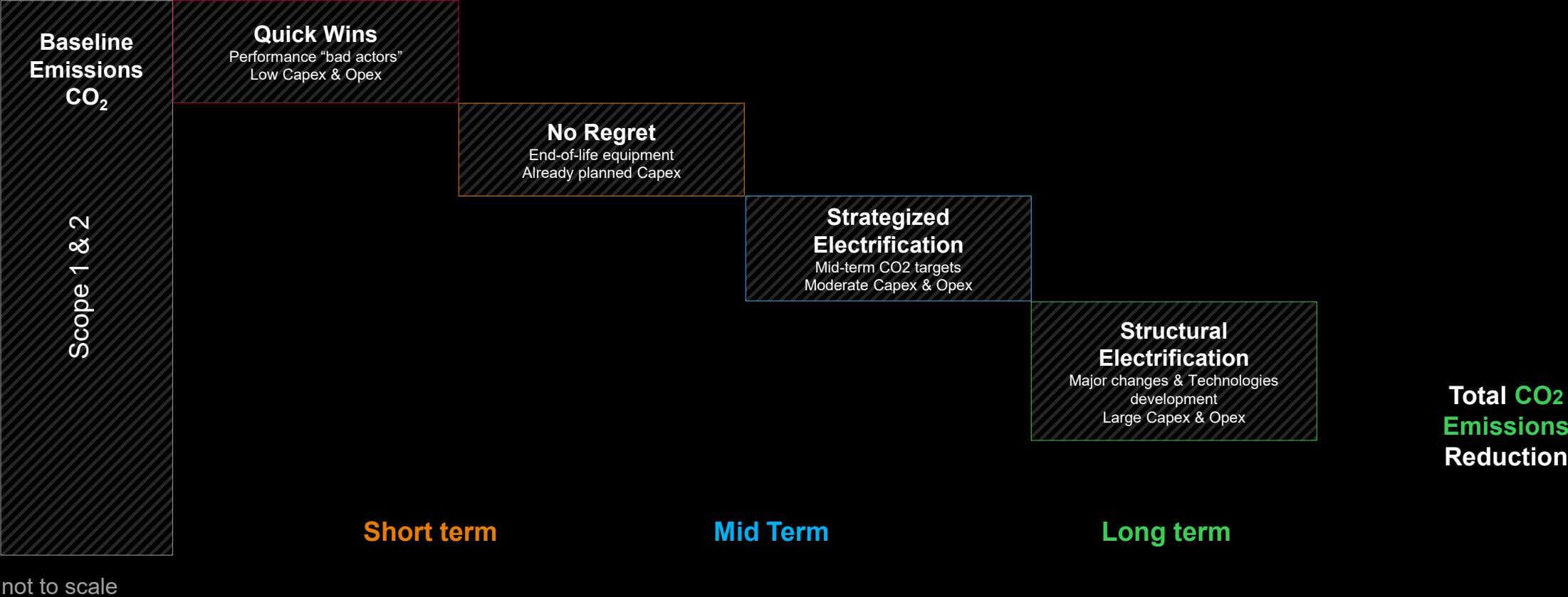


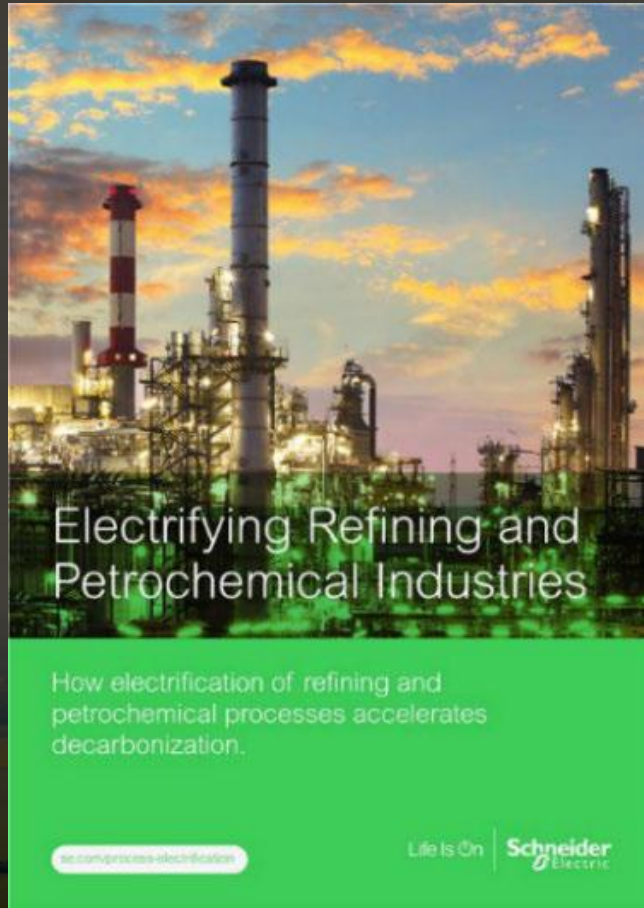
CapEx savings

not to scale

Accelerating Your Refinery's Evolution

Strategic Electrification Roadmap





Explore the **Electrification potential** for your industry



Scan the QR Code
to find out more

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